This is only a sample application. It is not a promise to issue coverage.

You **cannot buy** this policy **directly** from Aetna.

It is **sold only via licensed agencies** such as Choice Mutual.

To apply, call Choice Mutual (licensed to sell Aetna products)

**at 1-800-644-2926.**
Application for Individual Whole Life Insurance

Section 1. Proposed insured information

Proposed insured's name (first, M.I., last)  .

Residential address (must be a physical address)  .


Apt/suite number  .

Mailing address (if different than residential address)  .


Apt/suite number  .

E-mail  .

Social Security Number  .

Birth date* (mm/dd/yyyy)  .

Place of birth  .

Age  .

☐ Male  ☐ Female

Are you a legal resident of the United States?  ☐ Yes  ☐ No

Have you used any form of tobacco in the past 12 months? (Including vaping and e-cigarettes)  ☐ Yes  ☐ No

Do you have an existing Medicare Supplement policy with Aetna?  ☐ Yes  ☐ No

If Yes, what is your policy number?  

Section 2. Health questions

For the purposes of these questions "you" means the proposed insured. “Diagnosed”, “advised”, “tested” and “treatment” mean by a licensed physician or medical practitioner. “Terminal condition” means an illness, disease or disorder which would reasonably be expected to cause death within 12 months.

Part A - If you answer “yes” in part A, you are not eligible. Do not complete or submit this application.

1. Are you currently:
   A. confined in or been advised to enter a hospital, nursing home, skilled nursing facility, psychiatric facility, correctional facility?  ☐ Yes  ☐ No
   B. receiving or been advised to receive home health care or hospice care?  ☐ Yes  ☐ No

2. Do you use a wheelchair or mobility scooter or do you have any physical or mental impairment requiring assistance from anyone with the following activities of daily living: taking medications, bathing, dressing, eating, toileting, getting in or out of bed or chair, or moving about?  ☐ Yes  ☐ No

3. Within the past year have you:
   A. used or been advised to use oxygen equipment to assist with breathing (excluding CPAP for sleep apnea) or had or been advised to have kidney dialysis?  ☐ Yes  ☐ No
   B. been advised to have any medical procedure, surgery or a diagnostic test which has not yet been started, completed, or for which results are not known, excluding tests related to the Human Immunodeficiency Virus (HIV)?  ☐ Yes  ☐ No

4. Have you ever received, or been advised to receive, an organ or bone marrow transplant or an amputation due to any disease or complications of diabetes?  ☐ Yes  ☐ No
Section 2. Health questions continued

5. Have you ever been diagnosed by a member of the medical profession or tested positive for Human Immunodeficiency Virus (AIDS virus), AIDS Related Complex (ARC), or Acquired Immune Deficiency Syndrome (AIDS)?
   □ Yes □ No

6. Have you ever been diagnosed with, received or been advised to receive treatment or medication for:
   A. Amyotrophic Lateral Sclerosis (Lou Gehrig’s Disease), Huntington’s Disease, or sickle cell anemia?
      □ Yes □ No
   B. Alzheimer’s disease, dementia or mental incapacity?
      □ Yes □ No
   C. congestive heart failure, pulmonary fibrosis, any terminal condition or end-stage disease?
      □ Yes □ No
   D. cerebral palsy, cystic fibrosis, muscular dystrophy or un-operated heart defects?
      □ Yes □ No

7. Within the past 2 years have you been diagnosed with, received or been advised to receive chemotherapy or radiation for any form of cancer (excluding Basal or Squamous cell skin cancer)?
   □ Yes □ No

8. Have you ever been diagnosed with more than one occurrence of the same or different type of cancer?
   □ Yes □ No

Part B - If any “yes” answers in part B, select Modified Plan.

1. Within the past 2 years have you been diagnosed with, received or been advised to receive treatment or medication for:
   A. alcohol or drug abuse (prescribed or illegal), or used illegal drugs; or been convicted of or plead guilty to driving under the influence?
      □ Yes □ No
   B. complications of diabetes such as diabetic coma, insulin shock, retinopathy (eye disorder), nephropathy (kidney disorder), or neuropathy (nerve, circulatory disorder)?
      □ Yes □ No
   C. kidney or liver disease?
      □ Yes □ No

2. Within the past year have you been diagnosed with, received or been advised to receive treatment for:
   A. angina (chest pain), heart attack, cardiomyopathy, or any type of heart or circulatory procedure or surgery?
      □ Yes □ No
   B. stroke or transient ischemic attack (TIA/mini-stroke), aneurysm or brain tumor?
      □ Yes □ No

Part C - If any “yes” answers in part C, select Standard Level Plan.
   If all “no” answers in Parts A, B and C select Preferred Level Plan.

1. Within the past 2 years have you been diagnosed with, received or been advised to receive treatment for:
   A. angina (chest pain), heart attack, cardiomyopathy, or any type of heart or circulatory procedure or surgery?
      □ Yes □ No
   B. stroke or transient ischemic attack (TIA/mini-stroke), aneurysm or brain tumor?
      □ Yes □ No

2. Have you ever been diagnosed with, received or been advised to receive treatment or medication for:
   A. Parkinson’s disease, Multiple Sclerosis or Systemic Lupus (SLE)?
      □ Yes □ No
   B. chronic obstructive pulmonary disease (COPD), chronic bronchitis, emphysema or any other chronic respiratory condition?
      □ Yes □ No